



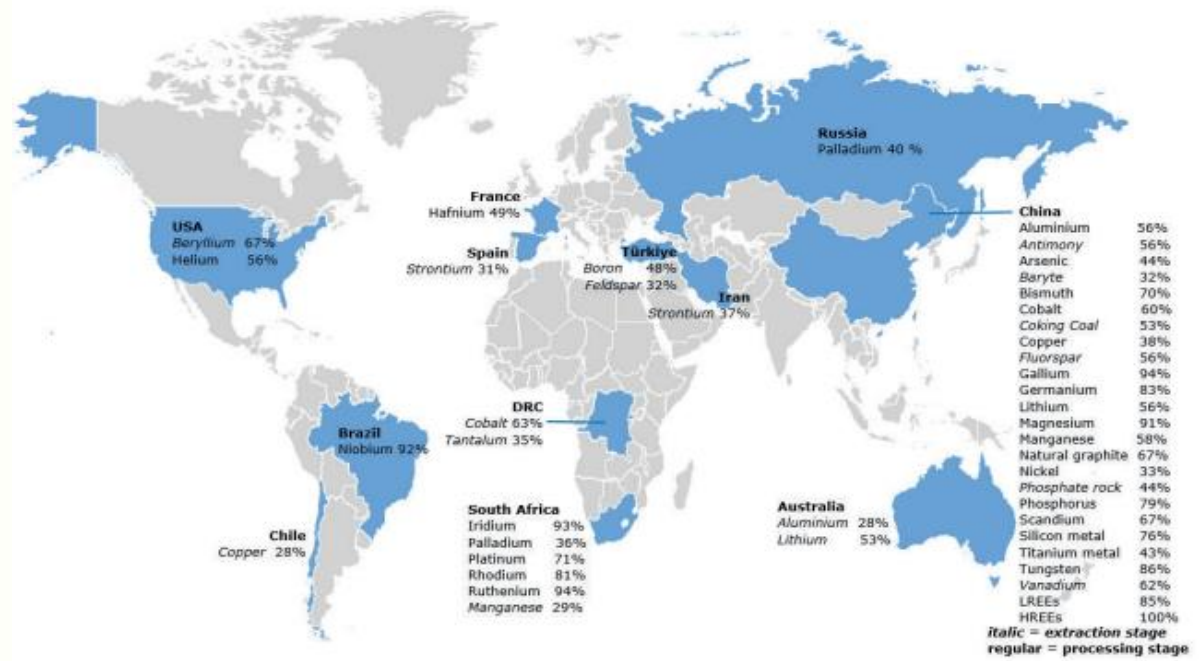
## 2010: Japan arresterer en kinesiske tråler ved Senkakuøyene

Kina stanser eksporten av sjeldne jordarter til Japan  
Japansk høyteknologiproduksjon truet  
Strategier for å finne andre leverandører enn Kina  
Kina senker prisene og planene skrinlegges

# Sjeldne jordarter/kritiske mineraler



- Sjeldne jordarter
  - Geologisk klassifikasjon
- Kritiske mineraler
  - Politisk definisjon



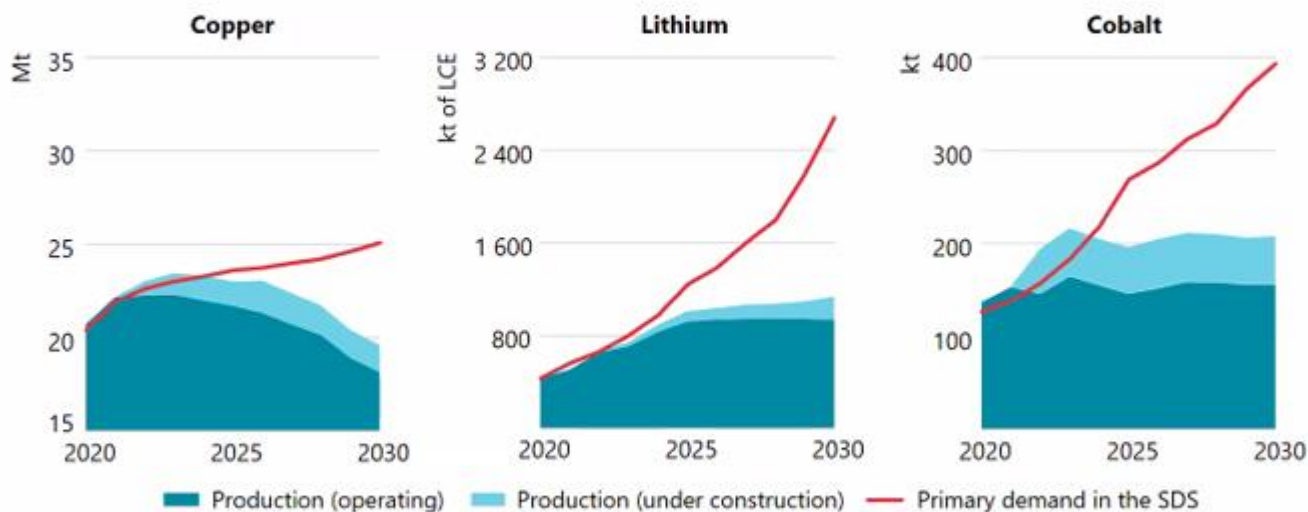
Kartet sier ikke noe om produksjon eller eierskap

# Prognosene (IEA)



## A looming mismatch between mineral supply and climate ambition

Committed mine production and primary demand (SDS) for selected minerals



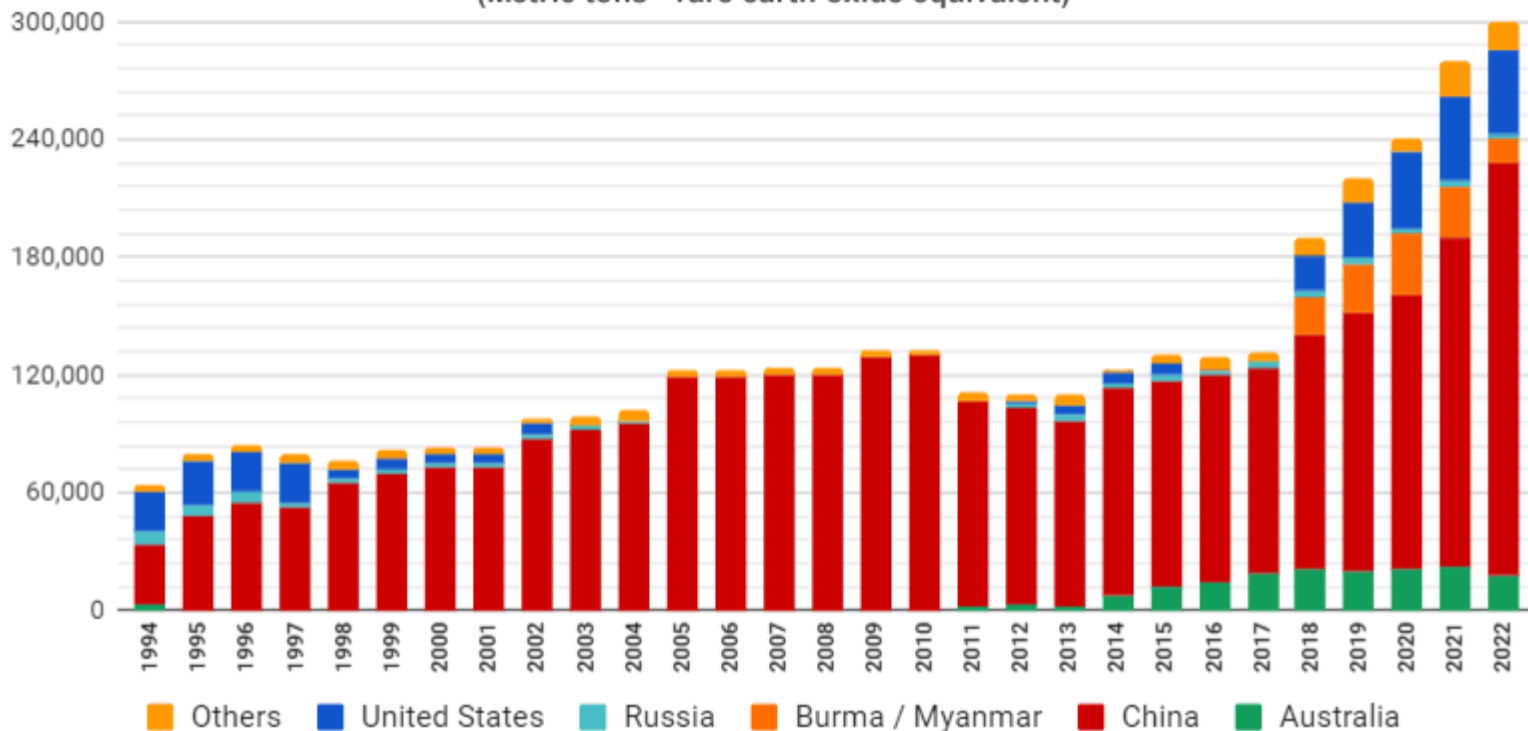
Today's investment plans are geared to a world of gradual change; given long leads times for new projects, an accelerated energy transition could quickly see demand running ahead of supply

# Kinas monopol



## Rare Earth Element Production

(Metric tons - rare earth oxide equivalent)



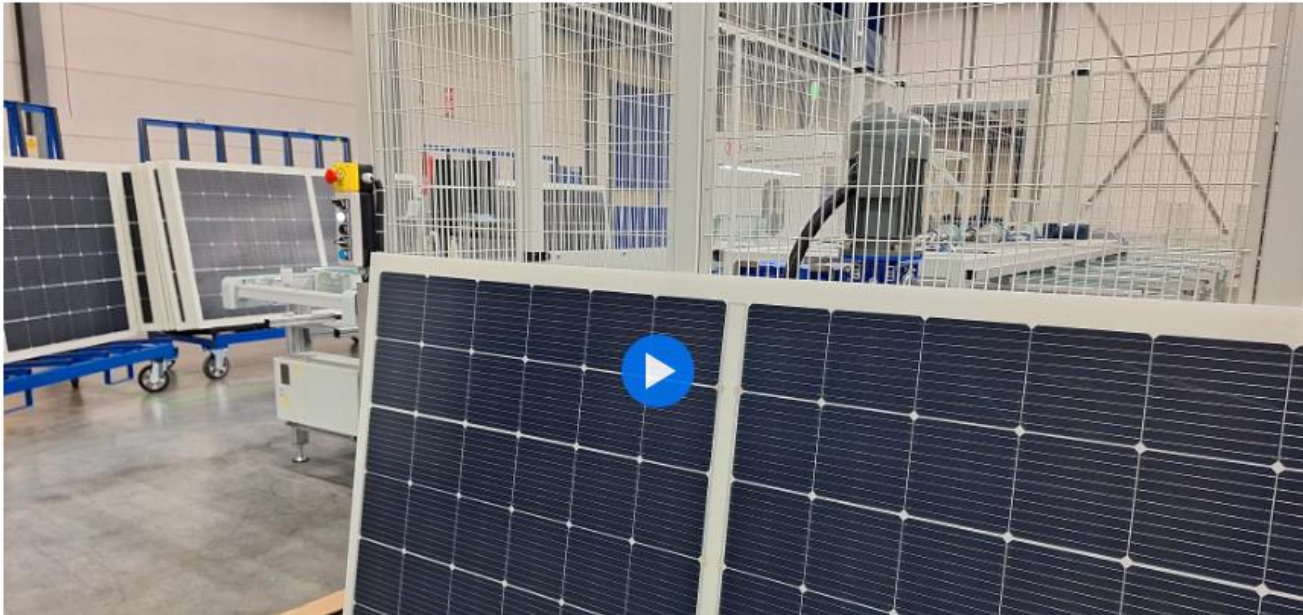
# Konsekvenser

China drückt Tausende E-Autos in den Markt  
- jetzt parken sie in deutschen Häfen



Teilen

## Panneaux solaires : le cri d'alarme des fabricants européens face à la concurrence chinoise



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# Mottiltak I



28 days ago

## Trump Calls Tariffs the 'Most Beautiful Word'

By John McCormick



Donald Trump claimed that tariffs will be paid by foreign countries rather than American consumers. (Evan Vucci/Associated Press)

CHICAGO—Donald Trump, the Republican presidential nominee, argued for more U.S. tariffs as he appeared before the Economic Club of Chicago on Tuesday.



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# Mottiltak II

## Biden Administration Fast-Tracks Critical Mineral Project

May 16, 2023 - Nathalie Voit



The Hermosa mine project in Arizona. Credit: South32

